

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In Re: Francis G. Conrad**

**APPLICATION FOR INCLUSION ON  
COURT S REGISTER OF MEDIATORS**

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I, the undersigned, hereby apply for inclusion on the Register of Mediators for the United States Bankruptcy Court for the Southern District of New York. In making this application, I certify under penalty of perjury that all of the following information is true and correct and that I meet the requirements of ¶ 2.0 The Mediator, as found in the Amended General Order of this court dated, January 17, 1995.

1. I will fully comply with the relevant provisions of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure and this court s relevant Local Rules and General Orders.

2.1 I have been licensed or accredited under the laws of the United States, New York, or any other state, in the professions or specialties listed below (e.g., attorney, accountant, real estate broker, appraiser, engineer, etc.) since the date indicated:

<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
CPA	New York State	1972
Attorney	New York State	1978
CPA	Vermont	1979
Attorney	Vermont	1980

2.2 I am, or have been, a member in good standing of the professional organizations listed below which applies to my aforementioned professions:

<u>Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
AICPA	1972	A
American Arbitration Association	1977	A
Vermont Bar Association	1980	I
Vermont State Society CPA	1979	A
Association of Fraud Examiners	1997	A
Association of Insolvency Accountants	1995	A
Turnaround Management Association	1990	

2.3 A general explanation of my experience in each of my aforementioned professions or specialties is listed below: See Resume attached.

3.1 The following is a general statement concerning pertinent mediation experience that I have:

Arbitrator American Arbitration Association  
Self employed as a Mediator, 1975 1979  
US Bankruptcy Judge, 1985-1999

3.2 I have/have not participated in a mediation training program. The programs in which I have participated are described below (including course, program sponsor and hours):

United States Bankruptcy Court SDNY June 1995  
I have also participated in American Arbitration Association Mediation Programs,  
1977-1988

4. The following is a brief explanation of my pertinent bankruptcy experience:

US Bankruptcy Judge 1985-1999

5. The following is a general explanation of any other pertinent experience, such as relevant business or legal activities, that I have: See Resume attached.

6. I have:

- (a) never been suspended, disbarred or had any professional license revoked;
- (b) no pending adverse actions against any of my professional licenses;
- (c) never been convicted of a felony; and
- (d) never been sanctioned or reprimanded by any tribunal for unethical or unprofessional conduct, including a violation of Rule 11 or Rule 9011.

**None of the above apply.**

7. I will not accept appointment as a mediator in any proceeding or matter unless at the time of appointment I would qualify as a Disinterested Person as defined by 11 U.S.C. §101; I would not be disqualified pursuant to 28 U.S.C. §455 if I were a justice, judge, or magistrate; or I know of no other reason that would disqualify me as a mediator. After acceptance of appointment as a mediator, I will immediately contact the court to resign upon learning that I am no longer qualified to serve.

Dated: September 9, 1999

/s/ Francis G. Conrad

Signature\*

Francis G. Conrad

Print or Type Name and last four digits of SS #  
4603

PricewaterhouseCoopers

1177 Avenue of the Americas

New York, NY 10036

212-597-3839

\* I understand that if I am certified I may be asked to file this information in an electronic data base. If asked I understand that I must comply with the request to be included in the register.